
BEPC MEMBERSHIP APPLICATION - *Certified Public Accountant*

I hereby apply for membership in the Baltimore Estate Planning Council as a Certified Public Accountant (CPA) member. I understand that CPA members shall be licensed as a CPA at all times during their active membership, in good standing and duly licensed to practice in Maryland, and actively engaged in estate planning.

I was licensed to practice as a CPA by the State of _____ on _____ and am actively engaged in estate planning.

NAME: _____

FIRM: _____

ADDRESS: _____

CITY _____ STATE: _____ ZIP: _____

TELEPHONE: _____ FAX: _____

E-MAIL ADDRESS: _____

YOUR CE INFORMATION (if applicable):

MD Insurance Administration (MIA) License Number: _____

Social Security Number: _____ CFP #: _____

MEMBERSHIP SPONSORS

All applicants for membership as a CPA shall be sponsored by two (2) active Council members, one of whom is a CPA member who is not connected professionally with the firm, if any, with which applicant is then associated.

SPONSOR #1: I hereby sponsor the above named applicant for membership

PRINTED NAME: _____

FIRM NAME: _____

SIGNATURE: _____

SPONSOR #2: I hereby sponsor the above named applicant for membership

PRINTED NAME: _____

FIRM NAME: _____

SIGNATURE: _____

ANNUAL DUES OF \$110.00 MUST BE INCLUDED WHEN APPLYING FOR MEMBERSHIP. The BEPC membership year is from July 1 through June 30 of each year. Those applying mid-year will receive a prorated invoice for their first full year.

PAYMENT OPTIONS Check Enclosed or Charge my: Visa MasterCard American Express

Card Number: _____ Expiration Date: _____

Signature on Card: _____ Printed Name as appears: _____

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