

GREATER NEW JERSEY ESTATE PLANNING COUNCIL

www.gnjepc.org

MEMBERSHIP APPLICATION FOR 2011-2012

Name: _____

Firm: _____

Business Address: _____

Bus. Phone: _____ Fax: _____

Email: _____

(Print Clearly. Meeting Notices will be sent as an attachment to email)

Cell Phone (Optional) _____ Website: _____

Check Primary Field of Practice: Accounting Law Insurance
 Financial Advisor/Planner Trust Advisor Allied Professional

Note: All information above this sentence will be published on the public GNJEPC website unless you opt out by checking here:

For Continuing Education Credits please check desired credits:

CPA Attorney CFP Insurance

Last four digits of SSN _____ CFP License # _____

NJ Life Insurance License # _____

CERTIFICATION:

By signing and submitting this application, the applicant certifies (1) that he/she has practiced estate planning or practiced in a related field for at least 3 of the 5 years prior to this application; (2) that all licenses and or designations, if any, held by applicant are current and in good standing including continuing education requirements; and (3) that he/she agrees to adhere to and respect the ethical standards of his or her own profession and the independence and standards of the other professions and disciplines represented in the Council.

X _____ Date: _____

Applicant

Annual Dues are \$300 which includes the cost for all ten luncheon meetings. Please print the completed application and sign and date it. Make your check payable to **GREATER NEW JERSEY ESTATE PLANNING COUNCIL** and mail to:

Timothy G. Parker, CFA
Regency Wealth Management
666 Godwin Ave, Ste 210
Midland Park, NJ 07432